WMS Implementation
December 2016 WMS Cohort

Cohort Members and Session Schedule

Posted Dec 13 2016, 1:09 PM

Cohort members:

Chamberlain College of Nursing CCNDG - Voyager
Clarkson University VYT - Polaris
Concordia College CKK - Aleph
DeSales University ALL - Millennium
Goucher College GOC - Millennium
National Wildlife Research Center FZW - EOSi
Pennsylvania College of Technology WSB - Sirsi Symphony
Trevecca Nazarene University TTN - Sierra
Washington Adventist University CUC - Voyager

Cohort Sessions:

Tuesday, 2:00 – 3:00 pm, Eastern Standard Time
2pm ET, 1pm CT, 12noon MT, 11am PT

Session number: 712 628 281

Session password: This session does not require a password.

To join the training session
1. Go to https://oclc.webex.com/oclc/k2/j.php?MTID=td4fa7613d6f1c2fde8765e0953254570

2. Enter your name and email address.

3. Enter the session password: This session does not require a password.

4. Click "Join Now".

5. Follow the instructions that appear on your screen.

Below, is a preliminary list of sessions. The dates and the sequence of sessions are likely to change. You will be notified about these changes as we move along. I will add cohort session recordings, cohort slides and training session information as we go.

Cohort Session Survey: http://www.surveymonkey.com/s/PWSFVXM

Some of the sessions will be conducted by guest speakers (details will be provided closer to the session).

**Tentative Cohort Schedule:**

- Welcome Session: WMS Overview / Community Center – December 13
- WMS Implementation Basics: Managing Change and Measuring Success – December 20

  December 23 / January 3 – Holiday break – Happy New Year!

- Data Migration Tasks – January 10
- Data Migration / Translation Table Workshop 1 – January 17
- Data Migration / Translation Table Workshop 2 – January 24
- Cataloging in WMS – January 31
- Authentication in WMS / Patron Data – February 7
- WorldCat Discovery Part One, Overview – February 14
- WorldCat Discovery Part Two, Configuration – February 21
- Collection Manager / Knowledge Base Session: Overview – February 28
- Collection Manager / Knowledge Base Session: KBART and Q&A (with Josh Benson) – March 7
- Validating Migrated Data – March 14
- Acquisitions Workflows – March 21
- Circulation Policies – March 28
- Circulation Workflows – April 4
- Analytics / Reports – April 11
• Preparing to Go Live: User Roles, Documentation, Community – April 18
• WMS Collection Manager / Knowledge Base setup review – April 25
• Office Hours - May
  • Discovery Setup: Service Configuration
  • Acquisitions Setup: Budget and Vendors
  • Circulation Configuration

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